



Gitmaxmak'ay Nisga'a PR/PE Society Personal Income Tax Information 2020 Tax Year

Client Information

Personal Information

Full Name: _____
Last *First* *M.I.*

Address: _____
Street Address *Apartment/Unit #*

City *Province* *Postal Code*

Home Phone: _____ Cell Phone: _____

Email _____

SIN: _____

Birth Date: _____ Marital Status: _____

Spouse's Name: _____

Spouse's SIN: _____ Spouse's Birthdate: _____

Dependents

Dependant's Name: _____ Relationship: _____

Dependant SIN: _____ Dependant's Birthdate: _____

Dependant's Name: _____ Relationship: _____

Dependant SIN: _____ Dependant's Birthdate: _____

Dependant's Name: _____ Relationship: _____

Dependant SIN: _____ Dependant's Birthdate: _____



GITMAXMAK'AY
NISGA'A SOCIETY

T1 INCOME TAX RETURN CHECKLIST

DOCUMENTS PERTINENT TO PREPARING RETURNS

We're would like to help you maximize any refund that you are entitled to. Please use the following checklist to help you gather your documents for your appointment with Charlotte Vannier (charlotte@gitmaxmakay.ca).

Tax Slips

- Employment Income (T4)
- Employment Insurance Benefits (T4E)
- Pension and Annuity Income (T4A)
- CPP and OAS Slips (T4A(P) and T4A(OAS))
- Investment Income (T3, T5, and T5008)
- Tuition (T2202 or TL11)
- Universal Childcare Benefit (RC62)
- Social Assistance and Worker's Compensation (T5007)
- RRSP and RIF Income (T4RSP, T4RIF)

Receipts

- Charitable and Political Donations
- RRSP Contributions
- Medical Expenses
- Transit Passes
- Child Care Expenses
- Children's Fitness and Arts Expenses
- Student Loan Interest
- Professional or Union Dues (if not on a T4)
- Exam Fees for Professional Designations
- Home Accessibility Expenses (if a senior or eligible for the disability tax credit)

Other Documents

- Last Year's Notice of Assessment/Reassessment from the CRA
- Copy of Last Years Prepared Taxes (if applicable)
- Other CRA Correspondence
- Taxpayers & Dependant Personal Information (Legal Name, Address, SIN, Birthdate)
- Disability Tax Credit Certificate

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